

Order of Proceedings for AGM 20 October 2006

Chairman's Script

Introduction

Good morning Ladies and Gentlemen. Welcome to this Annual General Meeting of SAI Global Limited.

A quorum is present. I declare the meeting open.

Let me begin by introducing the Directors. [*Introduce each one present, make apologies for those not.*]

I also advise shareholders that we have invited the media to be present at this meeting and the meeting is being webcast. Representatives of our share registry, Link Market Services Limited, and our Auditors, PricewaterhouseCoopers, are also present. Welcome to you all.

Following the formal business of the meeting there will be an opportunity for you to join directors and members of the management team for light refreshments.

Today our items of business include laying before you the Financial Statements and Reports, and [**seven**] matters in respect of which on which we seek your approval. These matters are: the Remuneration Report, re-election of Messrs Holt and Murray as directors, who retire by rotation and offer themselves for re-election, SAI Executive Incentive Plan, the participations of Ross Wraight, Chief Executive Officer, and Tony Scotton, Chief Operating Officer, in the SAI Executive Incentive Plan, and the adoption of Additional Executive Incentive Plans for other jurisdictions. An Explanation of these matters was given in the Explanatory Statements accompanying the Notice of Meeting.

In considering the Financial and Statutory Reports, I and the Chief Executive Officer, Ross Wraight, will present a review of operations over the last year. While there is no requirement for shareholders to approve these reports, management and the Auditor are present and may be questioned concerning the reports and conduct of the audit.

Ladies and Gentlemen, the Notice of Meeting, dated 18 September 2006 was forwarded to all shareholders on or about that date. Copies of the Notice are available, and if there are no objections, I propose the Notice of Meeting to be taken as read.

Would someone care to second the motion?

Thank you

When shareholders vote, on this and subsequent motions, can you please raise your yellow card. If there are any shareholders eligible to vote at this meeting who have not received their yellow card, please see Link at the registration desk outside. Those present holding a red (non-voting) card are able to speak at the meeting but are not eligible to vote, those present holding a blue (visitor) card are not eligible to vote or speak at the meeting.

All those in favour of the motion please raise their yellow card.

All those against please raise their yellow card.

I declare the motion carried.

Financials

I now move to the Financial Statements and Reports which have been made available to all shareholders and are presented to the meeting. I propose these be taken as read unless there is any objection.

Address by Mr George Edwards, Chairman

SAI Global Limited

2006 Annual General Meeting

20 October 2006

The main purpose of my address as Chairman today is to provide a brief overview of the past financial year and to comment on other significant events.

I will ask Ross Wraight as CEO to speak in more detail on the operations of the Company over the last year and also to comment on the present financial year. Following Ross's presentation we will address the [8] matters (7 of which are proposed resolutions) and I will make remarks on each of those matters as we deal with them. After we have dealt with these matters the Board would be happy to answer any questions you might have.

Growth and Development

This has been a year of major growth for SAI Global Limited, during which the Company has continued to improve earnings per share and dividends, through organic growth and acquisitions. In less than three years the Company's market capitalisation has grown from \$120 million at listing to \$500 million at 30 June 2006. We plan to continue to build our global reputation as a leading applied information services business and focus on delivering to our clients around the globe. By increasing our operational reach and developing a critical mass in each geographic

region in our publishing, compliance and assurance businesses, all supported by our training business, we will continue to drive customer satisfaction and returns for our shareholders.

When I reported to you last year, I stated that our intention was to continue to grow SAI Global Limited through acquisitions and to foster underlying organic growth. I am pleased to report that we have delivered on both these objectives, while continuing to generate significant and growing returns to shareholders.

We have continued to review potential acquisitions and during the year we finalised four acquisitions, which expanded our global footprint further. The first was Anstat Pty Limited (including Lawlex), an Australian publishing and compliance business, on 19 August 2005 (for \$49.7 million) and the second was EFSIS Limited in U.K. (and Europe), a food certification business, on 21 December 2005 (for \$12 million). In February 2006 we acquired (for GBP300,000) Central Certification Services Limited ("CCS") in the UK, an assurance services business, and our fourth acquisition, the ILI Group of companies , in the UK (and U.S.A.), a major publishing business, was completed on 1 May 2006. The US\$60 million acquisition of ILI was our largest single transaction to date and placed a front end on our business model in most international markets. All four acquisitions were in line with our growth strategy, which has seen us average around two-to-three transactions a year for the past four years.

Progress Report

Our financial performance was satisfying once again. Net profit for the year was \$14 million, up 20.7% on 2004-05. Revenues (excluding interest income) for the year totaled \$159.7 million, representing a significant year-on-year growth of 50.7%. The earnings per share of 12.5 cents, was up 8.7% from 2004-05, and cash earnings was up a solid 36.2%, to 17.3 cents per share. This strong financial result can be mainly attributed to good growth in publishing and assurance related activities.

The Dividend

The strong result allowed the Board to increase dividend per share to 10.4 cents fully franked, up 13% from 9.2 cents last year. The final dividend was paid on 21 September 2006. The Board expects that the total dividend paid per annum will continue to increase, with such dividends to be franked to the maximum extent possible.

In February 2006, the Board lifted the cap on the Dividend Reinvestment Plan (which is within its discretion under the terms of the Dividend Reinvestment Plan) to provide shareholders with the opportunity to increase their shareholding on market over time, without incurring any brokerage costs.

Strategy

The Board remains focused on growing each of the publishing, compliance and assurance businesses, supported by our training services, both organically and through acquisition. We continue to assess a number of potential acquisitions in these three areas with the principle criteria being to ensure their fit within our value chain and to establish a critical mass in each geographic region. Through our thorough due diligence process, we also seek to ensure that we do not overpay for assets, that we look to acquire businesses that will improve our cash earnings per share and allow us to leverage our operations and to capitalize on synergies.

Infrastructure

We continue to roll out our global infrastructure to support our next growth phase, with the appointment of corporate leaders in group marketing, group human resources and group IT&T. These appointments will further help to drive the integration of the newly acquired businesses and to establish a solid marketing foundation globally. A most satisfying consequence of our acquisitions has been the growth in high quality staff and senior management, assisting greatly with succession planning and reinvigorating the Group's applied information services for our clients globally.

Conclusion

Global industry trends remain favourable for our businesses, while global industry rationalization continues. We expect a continuation of the underlying growth in earnings, supplemented by the impact of the acquisitions, including the full year impact of Anstat, EFSIS and ILI.

Finally, I would like to thank my colleagues on the Board for their continuing contributions and support and I congratulate Ross Wraight, his expanded senior management team, and all staff, on what has been an impressive year for SAI Global Limited and its shareholders.

Outlook for the full year 2006

The results overall for the first quarter for 2006/07 are in line with plan and full year forecast is unchanged from that provided previously.

Revenue growth in excess of 25% is expected which would translate into an increase in net profit after tax in excess of 30%, but with second half bias.

More acquisitions are likely during the current financial year.

I would now like to call on Mr. Ross Wraight the Chief Executive Officer of SAI Global Limited to address the meeting.

Address by Mr Ross Wraight, Chief Executive Officer
SAI Global Limited
2006 Annual General Meeting
20 October 2006

Ladies and Gentlemen, good morning,

As you have just heard from the Chairman, SAI Global had another successful year in 2005-06. This was only possible thanks all our staff members: our publishing team, our auditors, training professionals, web specialists, our corporate services professionals and many others, who have taken on the challenge of building a truly global business.

Applied Information Services

We have made significant progress in building a global applied information services company, with a stable earnings foundation and a sustainable growth strategy. Our people, superior systems and intellectual property have transformed the way SAI Global is seen in the market and importantly by our customers. Our business strategy is being executed and is delivering solid financial outcomes. SAI Global has grown revenue and profit since listing in December 2003 with 2005/6 our strongest year to date. These results correlate directly with our strategic intent to build a global company. We have now established SAI's key business capability in Europe, North America and Australia and made good progress in the high growth Asian region.

At SAI Global, we place great importance on having an integrated range of services dealing with critical and complex business issues. These services enable us to achieve international reach in our chosen markets. SAI Global's vision is to be the world's leading applied information services company. We are proud of our achievements in these areas and will continue to make this a priority. In strengthening our risk management and governance processes we will continue to provide confidence to the community, customers, staff and investors.

At our yearly strategic planning meeting we analysed and reaffirmed our commitment to building a global company. We have now commenced a process to communicate our values to the growing number of staff and customers across the world.

Each and every day that these values are communicated, actioned and measured, the vision of SAI Global as a worldwide trusted source for applied information is closer to being realised. We firmly believe that by putting these values in action amongst our staff globally, we will build a like-mindedness throughout SAI that will enable us to deliver superior results to our customers.

The SAI Global Business Model

SAI Global's growth strategy is built around a well-defined vertically integrated business model. We are committed to helping our customers and staff unlock the value in this model and better understand the full range of products, services and solutions which bring it to life. We need to communicate to our prospective customers the benefits of choosing SAI Global. One key benefit is our unique ability to analyse an organization's information needs and then apply that information across all business systems. These needs can range from access to Standards to tracking highly technical changes in the Law and searching for historical purchasing information on a Department of Defense database. Simply, we need to communicate why our total approach and offer is better.

Our global customers know that as an applied information services company we help them to manage risk, achieve compliance and drive business improvement. For them, SAI Global is working to improve their business through its ability to aggregate technical and business publications, delivering cost effective compliance training and consistently auditing them in the global market. For these companies, our range of services provides the framework, directions, support and systems they need.

Publishing, Technical Solutions and Information Services

Our strategy is well underway to build a A\$100 plus million international, technical publishing, distribution and information business. The acquisitions of Anstat and ILI continued the development of our commercially and technically innovative web-based business model, which continues to produce high margins and offer significant growth potential. These acquisitions, accompanied by the strong operational performances from our traditional Standards publishing business drove revenue growth of 83.1%. However, EBITDA margins declined slightly to 29.5% from 29.8% due to the change in mix with the addition of acquisitions.

We continued to have a strong focus on developing capability to provide our customers with a definitive source of global technical and business information including Standards and legislation. During the year we made a number of operational improvements including:

- Upgrading our .NET technology that underpins our electronic delivery system
- Expanding our On-line Select service to better cater for our customers needs
- Developing industry, sector and customer specific mini-shops
- The introduction of LAWLEX updates and Newsfeeds which offer a concise weekly digest of the regulatory developments in many industries or specialties

- The launch of Logicom, a military parts and logistics database in North America.

With a full 12 months of ILI and Anstat and with LAWLEX on track to make a positive contribution, Business Publishing is set for a strong year. The strategic focus is on welding the individually acquired assets together under the SAI Global brand to form a single publishing division. We will continue to develop our integrated international technical publishing, distribution, and information services, while maintaining a keen eye for further acquisitions. This strategy will see us yield continued solid revenue and profit growth.

Regulatory, Risk and Compliance Training, Awareness and Process Solutions

The first year for our compliance division was a positive one as we continued to build end-to-end compliance solutions around critical business information for our clients. Our strategic intent continues to establish SAI Global as a leading provider in the international compliance market. In line with this, we have commenced the rebranding of Easy i and LAWLEX under the SAI Global brand. These high growth business models produced quality revenue and profit contributions with combined EBITDA margins of 20.6% and revenue of \$14.4 million, with Easy i contributing \$11.1 million and LAWLEX \$3.3 million.

Going forward we will place a strong operational performance on product and strategy development, with our major objectives being to achieve critical mass, combined strong organic growth and further acquisitions. Under the SAI Global brand, we will continue to deliver leading edge compliance solutions in key market and business sectors that will benefit existing and new customers.

Business Improvement Training and Consulting Services

Training is a vital part of our offering and helps organisations understand, implement and manage the information associated with often complex business systems and processes. The year saw the North American business impacted by natural disasters, which resulted in a 1.9% decline in revenue from the previous year. Our EBITDA margin of 5.9% was also affected by a restructuring cost, as a Global Divisional Head was appointed. Despite this weaker financial performance, the education and training aspects of this division continue to be an important link in the value chain for SAI Global Assurance Services.

Looking ahead, SAI Global will focus on developing electronic capability and establishing a recurring revenue base. We believe that an effective international delivery and marketing model will provide a real opportunity for differentiation and competitive advantage, especially in the online compliance training sector.

Assurance Services

Our strategy for Assurance Services remains clear - to continue to build a leading global scale assurance business and extend the reach of our "five ticks" StandardsMark product brand. Our services enable organizations to verify their understanding of business information by providing independent assessment, certification and registration. Our unique StandardsMark continues to offer a significant competitive advantage and has been one of the key reasons for the business' consistently strong performance. Our model continues to prove successful in new markets with the UTAH State Transit Authority most recently embracing the StandardsMark.

During the year we enhanced our core business and extended its global capability with a number of initiatives including:

- The acquisition of EFSIS and CCS in the UK and Europe;
- The commencement of operations in Japan; and
- The signing of a joint venture agreement in China.

Our expansion in these areas has led to offices in 12 countries, representative offices in seven others, and delivered revenue growth of 35.8%. A change in mix following the acquisitions of EFSIS and CCS resulted in a slight reduction in EBITDA margins from 16.5% to 15.4%.

Some important geographic gaps still remain and therefore we are focusing on expanding on our global delivery platform while improving customer service, driving high growth products, consistently enhancing operational efficiencies and ultimately producing continued solid revenue.

A Visual Edge in the Market Place

In the year ahead we will roll out our new visual language that reflects our modern, strong organisation. We help businesses improve themselves by cutting through confusion and overcoming obstacles. We have invested in developing a global branding strategy for SAI Global. Going forward, we want every touch point with our customers to convey the DNA of our brand and reflect the following building blocks:

- Consistency: consistent services regardless of where they are in the world
- Choice: a range of services and tailored solutions to suit your needs
- Empowerment: helping companies overcome obstacles by providing them with the direction and tools to do so
- Insight: simplify business confusion
- Leading edge: being modern, progressive and customer focused

These building blocks will be displayed in the way we communicate, the way we operate and within our products and services. Our imagery and visual language will assist our target audiences to understand our unique offering.

The design reflects our proud history that rests with the foundations of the industrial age – with the engineers and the Standards they created. The L shapes represent the engineers' ideals of balance, structure,

purpose and testable strength. When you invert the "L" you have a support of considerable strength. Lie it on its side and it becomes a step to higher things. Tilt it and it becomes the tick – one of our most prized assets and tangible brand symbols.

SAI Global will continue to establish its brand and reputation so that we can build stronger and more extensive relationships with customers through our applied information services.

2005/06 – A Strong Year

Our strategy to build a robust applied information services company has produced a solid platform for SAI Global. The financial year has positively transformed our business. The results reflect solid company performance with total revenue up by 50.7% to A\$159.7 million, EBITDA up 56.2% to A\$30.1 million and cash earnings per share up a credible 36.2% to 17.3 cents per share. On 30 June 2006 our market capitalisation stood at more than A\$500 million. Since listing, total shareholder return (TSR) is up 207% placing SAI Global in the top 10% of ASX 300 companies. Our core areas of Publications, Compliance and Assurance supported by Training offer a strong platform that continues to produce solid revenue and profit growth. With our push into North Asia, particularly China and Japan, and as we continue to close the market gaps in Continental Europe, South America and Eastern Europe further acquisitions are likely.

Conclusion

I would like to express our appreciation to the members of the Board for their continued support and to the growing SAI Global team, which now stands at more than 760. Our expert auditors, trainers, information and compliance professionals across the world should feel proud of their solid and consistent performance. As we continue to strive towards business excellence, embrace our values and work towards delivering greater returns for our stakeholders, I hope you will all be able to share in our journey that sees our customers benefiting from the knowledge and systems we bring that help them apply vital business information in the pursuit of continuous improvement.

Thank you for your continued support.

Thank you Ross

Item 1 – Financial and other reports

I now propose the Financial Statements of the Company for the year ended 30 June 2006, together with the directors' declaration and the directors' and Auditor's reports thereon be received.

Do I have a seconder?

Are there any questions regarding the financial statements?

Ordinary Business

I will now move to other matters of ordinary business as outlined in the Notice of Meeting.

Before the vote is taken for each item, I will announce the total number of valid proxies for that item and the manner in which they have been directed. These figures will be as at the closing time for receipt of proxies, which was **[10:00] am Wednesday 18 October 2006**. These figures may be varied if a shareholder who submitted a proxy is attending the meeting and revoked their proxy.

Item 2 - Remuneration Report

The Remuneration Report has been forwarded and shareholders are invited to comment on the report. Are there any comments? (*Allow reasonable opportunity for comment.*)

Thank you for comments/If there is no further comment I will put the resolution.

The resolution is "that the company Remuneration Report required by s.300A of the Corporations Act, as contained in the Directors' Report for the year ended 30th June 2005 be approved."

Is there any discussion on the resolution? If not I put the motion that the Remuneration Report be approved.

The total number of valid proxy votes exercisable in respect of this item of business is **82,284,444**. Of these **81,716,674** have been directed to vote for the resolution, **137,670** against, **94,252** abstain and **335,848** allow the proxy to exercise their discretion.

Those in favour of the resolution, please raise your yellow card.

Those against?

I declare the motion carried/ lost

Election of Directors

As advised, the Company Constitution requires that one third of Directors retire by rotation at each Annual General Meeting. By lots drawn to establish this rotation, Philip Holt and John Murray and Philip retire and offer themselves for re-election. Details of Directors seeking election were forwarded and the Board **recommends** their re-elections. The motions to appoint each Director will be put separately. I now

Item 3 - The resolution is that Philip Holt, AM, who retires in accordance with the Company's Constitution and offers himself for re-election is re-elected as a director of SAI.

Do I have a proposer for this resolution?

Thank you.

Do I have a seconder? Thank You.

Before opening this to discussion, I would like to remind you the Board recommends Philip Holt's election, and I call on him to say a few words.

[Short statement by Philip in support of his candidature.]

Thank you Philip. Is there any discussion on the resolution? If you have a question, please raise your card and a roving microphone will be passed to you. Before asking the question, please state your name.

If there is no (further) discussion, I will put the motion to approve the election of Philip Holt as a director of the company.

The total number of valid proxy votes exercisable in respect of this item of business is **82,284,444**. Of these **81,914,141** have been directed to vote for the resolution, **5,031** against, **42,100** abstain and **323,172** allow the proxy to exercise their discretion.

Those in favour of the resolution, please raise your yellow card.

Those against?

I declare the motion carried/ lost.

Item 4 - The resolution is that John Murray AM, who retires in accordance with the Company's Constitution and offers himself for re-election as a director of SAI is re-elected as a director of SAI.

Do I have a proposer for this resolution?

Thank you.

Do I have a seconder?

Thank you.

Before opening this to discussion, I would like to remind you the Board recommends John Murray's election, and I call on him to say a few words.

[Short statement by John in support of his candidature.]

Thank you John. Is there any discussion on the resolution?

If there is no (further) discussion, I will put the motion to approve the election of John Murray as a director of the company.

The total number of valid proxy votes exercisable in respect of this item of business is **82,284,444**. Of these **81,915,876** have been directed to vote for the resolution, **5,031** against, **40,365** abstain and **323,172** allow the proxy to exercise their discretion.

Those in favour of the resolution, please raise your yellow card.

Those against?

I declare the motion carried/ lost.

Item 5 - SAI Executive Incentive Plan

The resolution is that the grant of performance shares, performance share rights and options to acquire shares in SAI, and the issue or transfer of shares in SAI, under the SAI Executive Incentive Plan, the principal terms of which are set out in the Explanatory Statement and a copy of which is annexed to the Explanatory Statement, is approved for all purposes including for the purpose of Listing Rule 7.2 exception 9 (as an exception to Listing Rule 7.1).

Do I have a proposer for this resolution?

Thank you.

Do I have a seconder?

Thank you.

Is there any discussion on the resolution?

If there is no (further) discussion, I will put the motion to approve the SAI Executive Incentive Plan.

The total number of valid proxy votes exercisable in respect of this item of business is **82,092,187**. Of these **81,686,580** have been directed to vote for the resolution, **227,578** against, **48,688** abstain and **129,341** allow the proxy to exercise their discretion.

Those in favour of the resolution, please raise your yellow card.

Those against?

I declare the motion carried/ lost.

Item – 6 Participation of Ross Wraight in Executive Incentive Plan
The resolution that the grant of performance share rights and options to acquire shares in SAI to Mr Ross Wraight under the Executive Incentive Plan as described in the Explanatory Statement is approved for all purposes including for the purpose of Listing Rule 10.14.

Do I have a proposer for this resolution?

Thank you.

Do I have a seconder?

Thank you.

Is there any discussion on the resolution?

If there is no (further) discussion, I will put the motion to approve this item of business.

The total number of valid proxy votes exercisable in respect of this item of business is **82,087,120**. Of these **81,634,266** have been directed to vote for the resolution, **284,812** against, **38,701** abstain and **129,341** allow the proxy to exercise their discretion.

Those in favour of the resolution, please raise your yellow card.

Those against?

I declare the motion carried/ lost.

Item 7 -Participation of Anthony Scotton in Executive Incentive Plan

The resolution that the grant of performance share rights and options to acquire shares in SAI to Mr Anthony Scotton under the SAI Executive Incentive Plan as described in the Explanatory Statement is approved for all purposes including for the purpose of Listing Rule 10.14.

Do I have a proposer for this resolution?

Thank you.

Do I have a seconder?

Thank you.

Is there any discussion on the resolution?

If there is no (further) discussion, I will put the motion to approve this item of business.

The total number of valid proxy votes exercisable in respect of this item of business is **82,087,120**. Of these **81,636,001** have been directed to vote for the resolution, **283,077** against, **38,701** abstain and **129,341** allow the proxy to exercise their discretion.

Those in favour of the resolution, please raise your yellow card.

Those against?

I declare the motion carried/ lost.

Item 8 – Adoption of additional plans for other jurisdictions

The resolution is that the Directors of the Company be authorised to adopt further executive incentive plans (in which no directors of the Company participate) based on the SAI Executive Incentive Plan but modified only to the extent required for the Company to comply with applicable taxation, exchange control, securities laws or regulations in overseas territories, provided that such modified further plans shall count against any limits on individual or overall participation under the SAI Long-term Incentive Plan, and to exclude directors of SAI from participation.

Do I have a proposer for this resolution?

Thank you.

Do I have a seconder?

Thank you.

Is there any discussion on the resolution?

If there is no (further) discussion, I will put the motion to approve that this item of business.

The total number of valid proxy votes exercisable in respect of this item of business is **82,284,444**. Of these **81,576,185** have been directed to vote for the resolution, **326,167** against, **37,937** abstain and **344,155** allow the proxy to exercise their discretion.

Those in favour of the resolution, please raise your yellow card.

Those against?

I declare the motion carried/ lost.

Item 9 - Other Business

I note we have not received any questions by email or by mail.

Are there any matters of a general nature those present (or in contact) wish to raise?

Closure

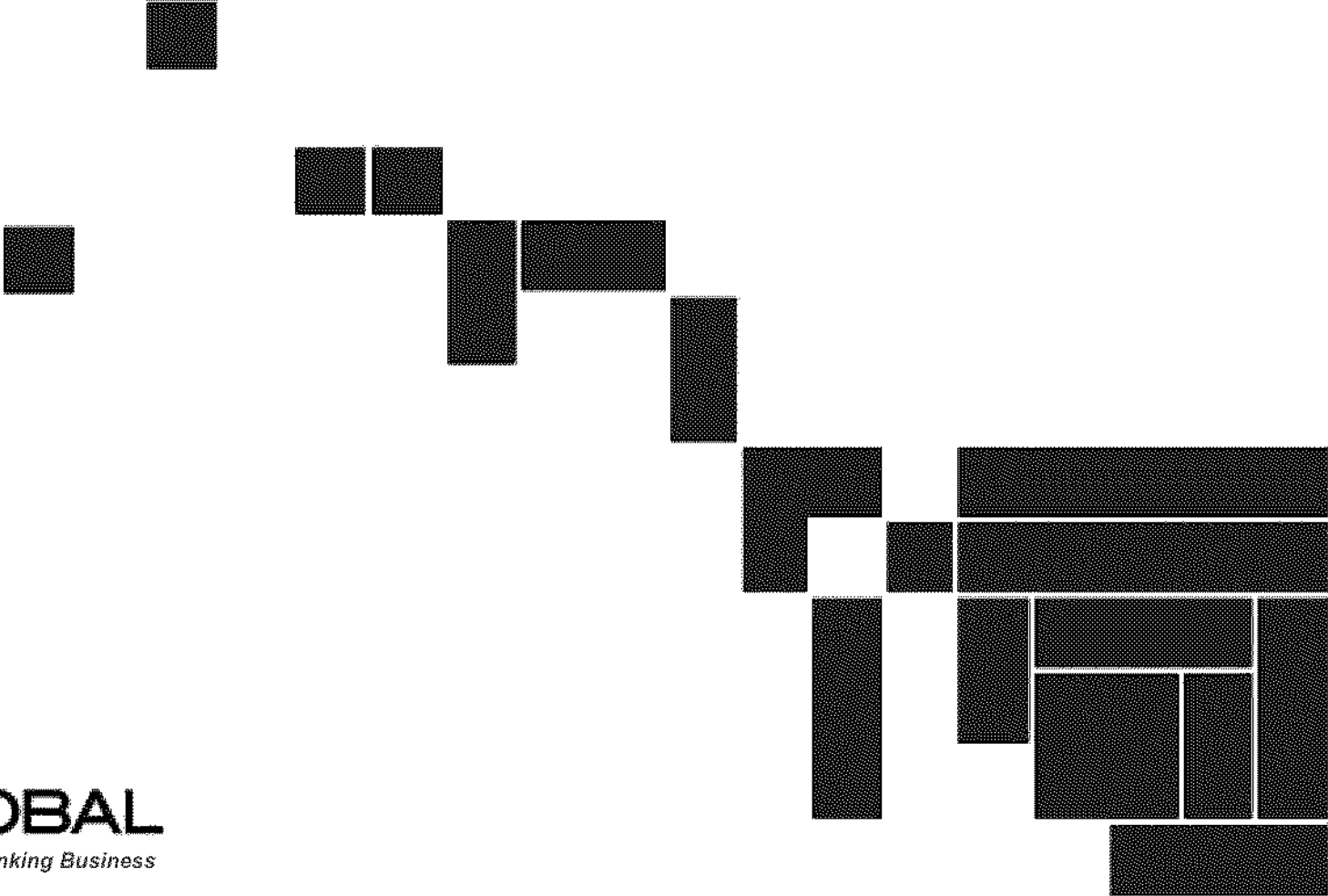
There being no further business ladies and gentlemen, I declare the Annual General Meeting of SAI Global Limited closed.

Finally, I would like to thank you for your attendance today. I invite you to join us for tea and coffee and some light refreshment in the lobby outside.

-ENDS-

Annual General Meeting

20 October 2006
SAI Global Limited
ASX Code: SAI



Agenda

1. Chairman's Report
2. Chief Executive's Report
3. Resolutions
4. Questions and Answers



1. Chairman's Report

George Edwards
Chairman

Growth and Development

- Improved earnings per share and dividends
- Continue to build our global reputation
- Develop critical mass in each geographic region
- Finalised four acquisitions
- ILI was our largest single transaction
- Average two to three acquisitions a year

Progress Report

- Net profit for the year was \$14million, up 20.7%
- Revenues totalled \$159.7million
- Year-on-year growth of 50.7%
- Earnings per share 12.5 cents, up 8.7%
- Cash earnings per share up 36.2%, to 17.3 cents per share

The Dividend

- Dividend per share increased to 10.4 cents, fully franked
- Up 13% from 9.2 cents in 2004/05
- Cap on Dividend Reinvestment Plan lifted in February 2006
- Purchase on market, without brokerage costs

Strategy

- Focus on growing publishing, compliance and assurance businesses, supported by our training services
- Continue to assess potential acquisitions that fit within our value chain and will improve our cash earnings per share

Infrastructure

- Continue to roll our global infrastructure to support our next growth phase
- Integration of newly acquired businesses through a solid marketing foundation
- Continue to reinvigorate the Group's applied information services for our global clients

Conclusion and Outlook

- Global trend remains favourable for our businesses
- Continuation of underlying growth in earnings expected
- Growth supplemented by the impact of acquisitions including, Anstat, EFSIS and ILI
- First quarter 2006/07 results to plan
- Revenue and profit growth to continue
- More acquisitions likely



2. Chief Executive Officer's Overview

Ross Wraight
Chief Executive Officer

Applied Information Services

- Transformed the way SAI Global is seen in the market and by our customers
- Place great importance on our integrated range of services dealing with complex business issues
- Communicate our values to our growing global team

The SAI Global Business Model

SOURCES OF
INFORMATION

APPLIED INFORMATION SERVICES

PUBLICATIONS

COMPLIANCE

TRAINING

ASSURANCE

Develop
and
license
Information

Add value
publish and
distribute

Deliver
awareness
communication
& monitoring
solutions

Add value
through
training and
consulting
services

Add value
through
independent
assessment



Publishing, Technical Solutions and Information Services

- Build a \$100 plus million international, technical publishing, distribution and information business
- Continue to produce high margins and offer significant growth potential
- Drove revenue growth of 83.1%
- EBITDA margins declined slightly from 29.8% to 29.5%
- Strong focus on developing capability to provide our customers with a definitive source of global technical business information



Regulatory, Risk and Compliance Training, Awareness and Process Solutions

- Establish SAI Global as leading provider in international compliance market
- Commence re-branding of Easy i and LAWLEX under the SAI Global brand
- EBITDA margins of 20.6%
- Revenue of \$14.4 million

Business Improvement Training and Consulting Services

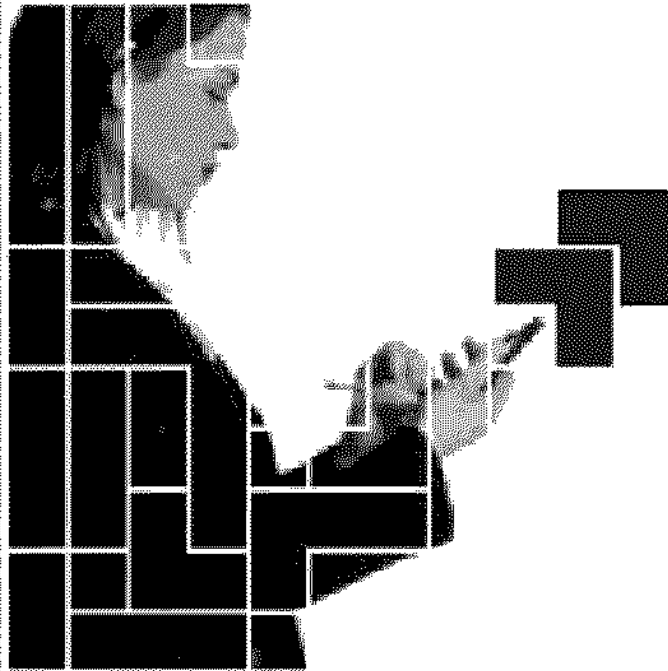
- Vital part of SAI Global offering
- North American businesses adversely affected by natural disasters, but recovered well in the second half
- 1.9% decline in revenue
- Continues to be an important link in the SAI Global Assurance services value chain
- Focus will move to electronic capability and recurring revenue base – an opportunity for a competitive advantage

Assurance Services

- Continue to build leading global scale assurance business
- Extend the reach of the “five-ticks” StandardsMark
- Enhance core business and extend global capability
- Revenue growth of 35.8%
- EBITDA margins from 16.5% to 15.4%
- Important geographic gaps remain
- Expand global delivery platform, improve customer service, drive high growth products, enhance operational efficiencies

A Visual Edge in the Market

- Role out visual language that reflects modern, strong organisation
- Cut through confusion, convey the DNA of our brand
- Make the message of a complex business a simple process
- Develop a global branding strategy for SAI Global across all touch points - consistency, choice, empowerment, insight and leading edge
- Use these building blocks visually



MANAGING RISK



Quality
Endorsed
Company

No matter what business
you are in, you will need
to manage your risk.
SAI Global can help you
with our applied information
solutions.

Contact us at saiglobal.com

COMPLETE THE MESSAGE



CONTACTS

0039 02 76000000
0039 02 76000001
0039 02 76000002
0039 02 76000003
0039 02 76000004

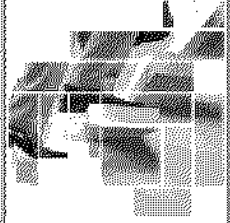
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CONTACTS

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SAI GLOBAL


Improving
Business
Performance







Guiding
You Through
The Business Maze



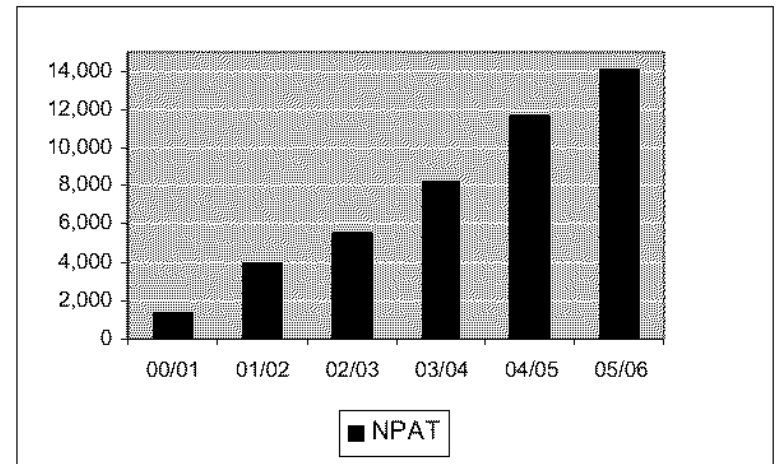
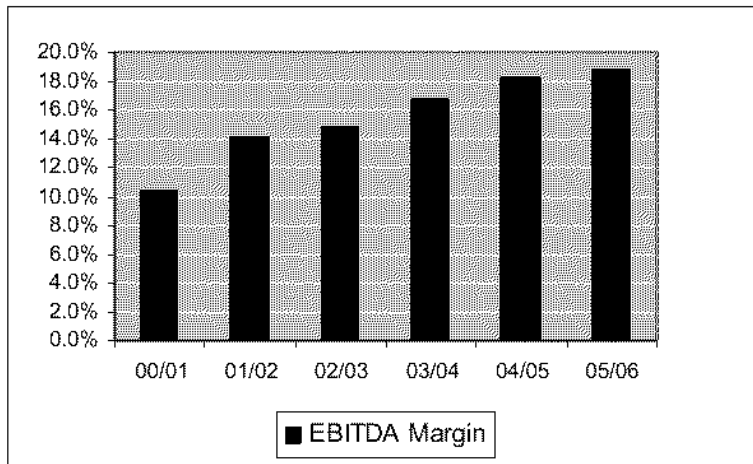
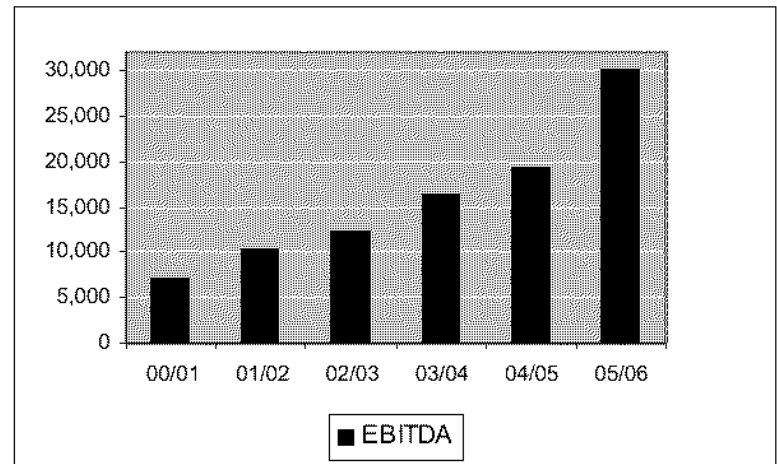
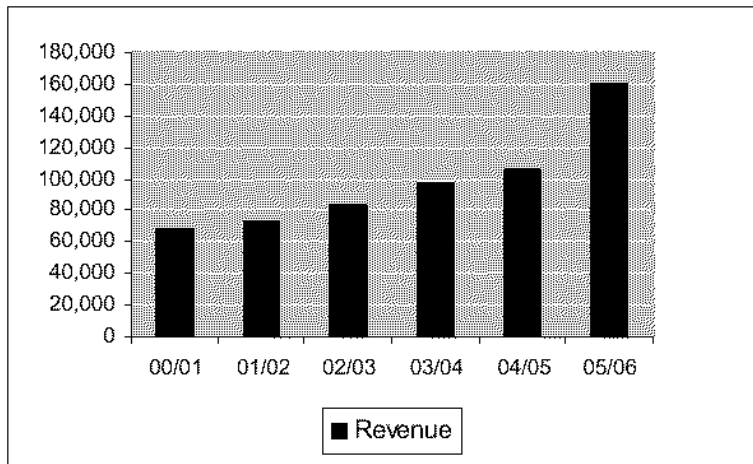


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2005/06 A Strong Year



Appreciation and Thanks

- Thank you to members of the board
- Thank you to the growing SAI Global team, which now stands at more than 760



Item 1 – Financial and Other Reports

- Financial statements of the Company for year ended 30 June 2006
- Directors declaration
- Directors' and Auditor's reports received
- Ordinary business

Item 2 - Remuneration Report

- The resolution is "that the company Remuneration Report required by s.300A of the Corporations Act, as contained in the Directors' Report for the year ended 30th June 2005 be approved."

Item 3 – Re-election of Philip Holt

- The resolution is that Philip Holt, AM, who retires in accordance with the Company's Constitution and offers himself for re-election is re-elected as a director of SAI.

Item 4 – Re-election of John Murray ^{AM}

- The resolution is that John Murray AM, who retires in accordance with the Company’s Constitution and offers himself for re-election is re-elected as a director of SAI.

Item 5 – SAI Executive Incentive Plan

- The resolution is that the grant of performance shares, performance share rights and options to acquire shares in SAI, and the issue or transfer of shares in SAI, under the SAI Executive Incentive Plan, the principal terms of which are set out in the Explanatory Statement and a copy of which is annexed to the Explanatory Statement, is approved for all purposes including for the purpose of Listing Rule 7.2 exception 9 (as an exception to Listing Rule 7.1).

Item 6 – Participation of Ross Wraight in Executive Incentive Plan

- The resolution that the grant of performance share rights and options to acquire shares in SAI to Mr Ross Wraight under the Executive Incentive Plan as described in the Explanatory Statement is approved for all purposes including for the purpose of Listing Rule 10.14.

Item 7 - Participation of Anthony Scotton in Executive Incentive Plan

- The resolution that the grant of performance share rights and options to acquire shares in SAI to Mr Anthony Scotton under the SAI Executive Incentive Plan as described in the Explanatory Statement is approved for all purposes including for the purpose of Listing Rule 10.14.

Item 8 – Adoption of additional plans for other jurisdictions

- The resolution is that the Directors of the Company be authorised to adopt further executive incentive plans (in which no directors of the Company participate) based on the SAI Executive Incentive Plan but modified only to the extent required for the Company to comply with applicable taxation, exchange control, securities laws or regulations in overseas territories, provided that such modified further plans shall count against any limits on individual or overall participation under the SAI Long-term Incentive Plan, and to exclude directors of SAI from participation.

Item 9 – Other business

- Questions

Annual General Meeting

20 October 2006
SAI Global Limited
ASX Code: SAI

