SAI Global Limited
ABN: 67 050 611 642

For personal use only

Strategy reaffirmed with a greater focus on cost control

Tony Scotton
Chief Executive

Company Presentation

Sydney

ASX Code: SAI

8 October 2007

For personal use only

Agenda

1. Company Overview
4. Strategy
3. Forex Assumptions
4. Questions

For personal use only

Disclaimer

The material contained in this document is a presentation of general information about SAI Global Limited's activities current as at the date of this presentation 9 August 2007. It is provided in summary and does not purport to be complete. You should not reply upon it as advice for investment purposes as it does not take into account your investment objectives, financial position or needs. These factors should be considered, with or without professional advice, when deciding if an investment is appropriate.

To the extent permitted by law, no responsibility for any loss arising in any way (including by way of negligence) from anyone acting or refraining from acting as a result of this material is accepted by SAI Global Limited or any of its related bodies corporate.

For personal use only

1.0 Company Overview

SAI Global is an applied information services company:

- We are your source for global technical and business information
- We provide end-to-end training solutions around critical business information
- We help you understand, implement and manage the information associated with business systems and processes
- We enable you to verify your understanding of information by providing independent assessment, certification and registration

For personal use only

1.1 SAI's Business Model - Reaffirmed

PUBLISHING	COMPLIANCE	ASSURANCE
Standards Legislation Databases Property Other Technical	Alerts News feeds Monitoring Awareness and understanding	Independent Verification and Certification - Performance - Sustainability - Continuity - Safety
Provide Information	Apply Business Solutions	Audit Effectiveness

Supported by TRAINING and BUSINESS IMPROVEMENT SOLUTIONS

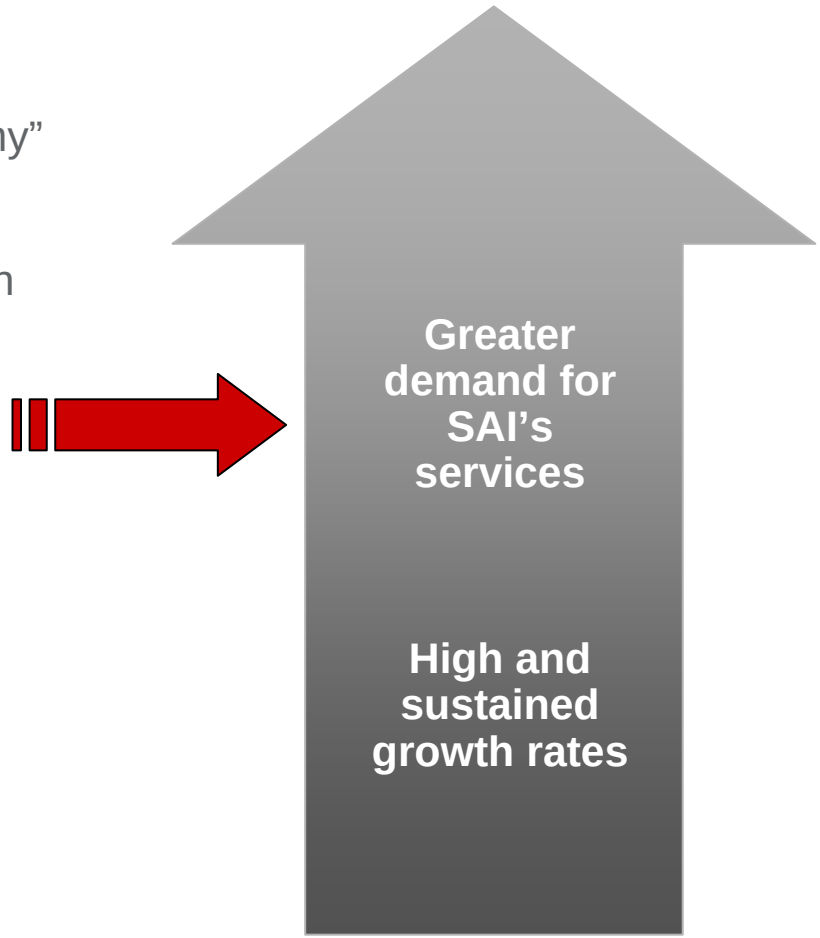
Non e-enabled — Semi e-enabled — Fully e-enabled

For personal use only

1.2 SAI's Growth Drivers

Demand drivers:

- Regulation and "earned autonomy"
- Brand reputation protection
- Introduction of punitive legislation
- Boardroom awareness and increased risk exposure
- Fraud and corruption control
- Globalization and growing trade flows
- Demand for supply chain confidence
- Mandatory and contractual compliance



For personal use only

2.0 Strategy Reaffirmed

At its recent Board strategy conference SAI Global reaffirm its strategic intent to:

- Continue to build global publishing, compliance and assurance businesses with a greater focus on managing the cost base
- Continue to assess value adding acquisitions on their merits

For personal use only

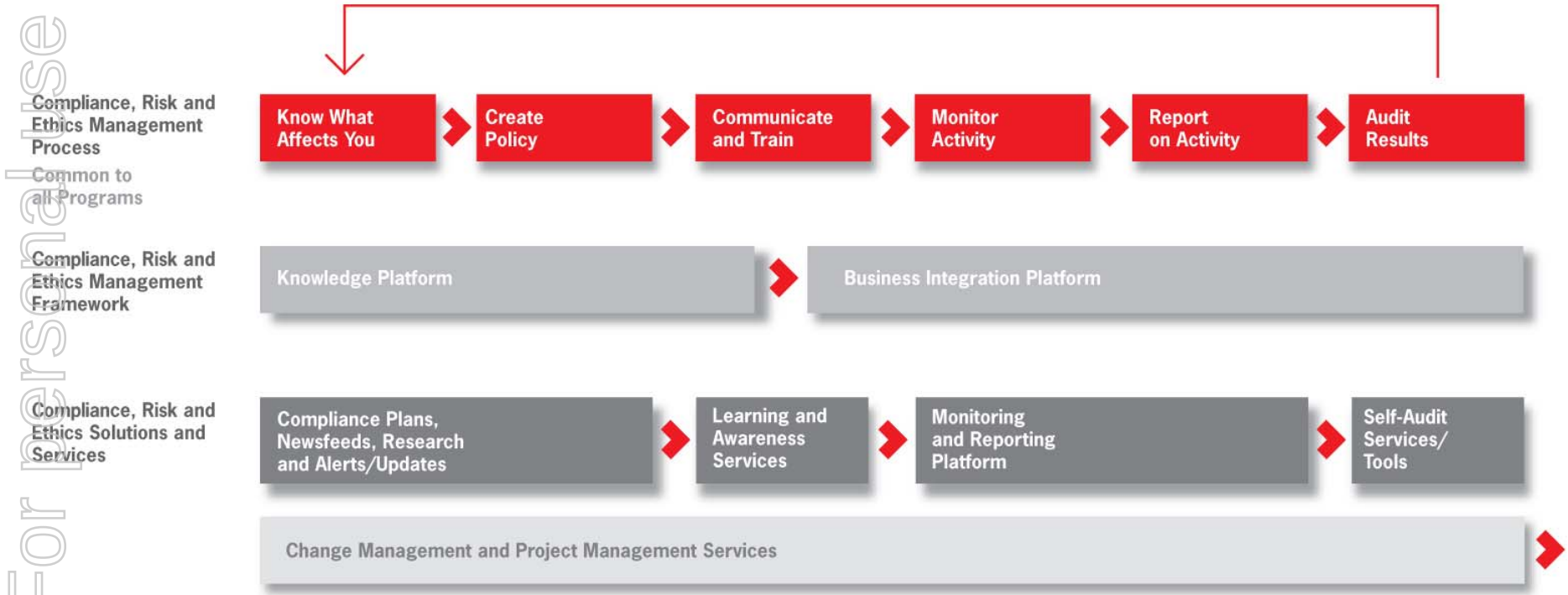
2.1 Recent Management Changes

In line with this strategy, SAI has made a number of changes to its business since the full year result announcement, including:

- Appointment of Tony Scotton as CEO
- Appointment of Andy Wyszkowski as Head of the Compliance and Publishing businesses
- Integration of Professional Services into the Assurance division
- COO role redundant

For personal use only

2.2 SAI's Compliance Model



For personal use only

3.0 Forex Assumptions

- Forex Assumptions: 1 AUD = .42 GBP and .84 USD

For personal use only

Questions

Visit **www.saiglobal.com** or
call Investor Relations on +61 2 8206 6863