

*Head Office*  
286 Sussex Street  
Sydney NSW 2000 Australia

*Postal Address*  
GPO Box 5420  
Sydney NSW 2001 Australia  
Phone (61-2) 8206 6060  
Fax (61-2) 8206 6061  
Email [mail@sai-global.com](mailto:mail@sai-global.com)  
Web [www.sai-global.com](http://www.sai-global.com)  
SAI Global Limited  
ABN 67 050 611 642

18 August 2010

Company Announcements Office  
ASX Limited  
Level 4, 20 Bridge Street  
Sydney NSW 2000


### **SAI Global Limited (SAI Global) – Close of Retail Entitlement Offer**

SAI Global Limited (ASX Code: SAI) advises that its retail entitlement offer closed at 5.00pm (AEST) on Friday 13 August 2010 with SAI Global having received acceptances from eligible retail shareholders for **22,011,484** of the **22,167,062** new ordinary shares that were offered under the Retail Entitlement Offer (**New Shares**).

Subject to the terms of the Underwriting Agreement, the shortfall of **155,578** shares will be issued to or as directed by the underwriter, Macquarie Capital Advisors Limited.

It is anticipated that the New Shares will be issued by SAI Global on 23 August 2010.

Yours faithfully



Hanna Myllyoja  
Group General Counsel & Company Secretary